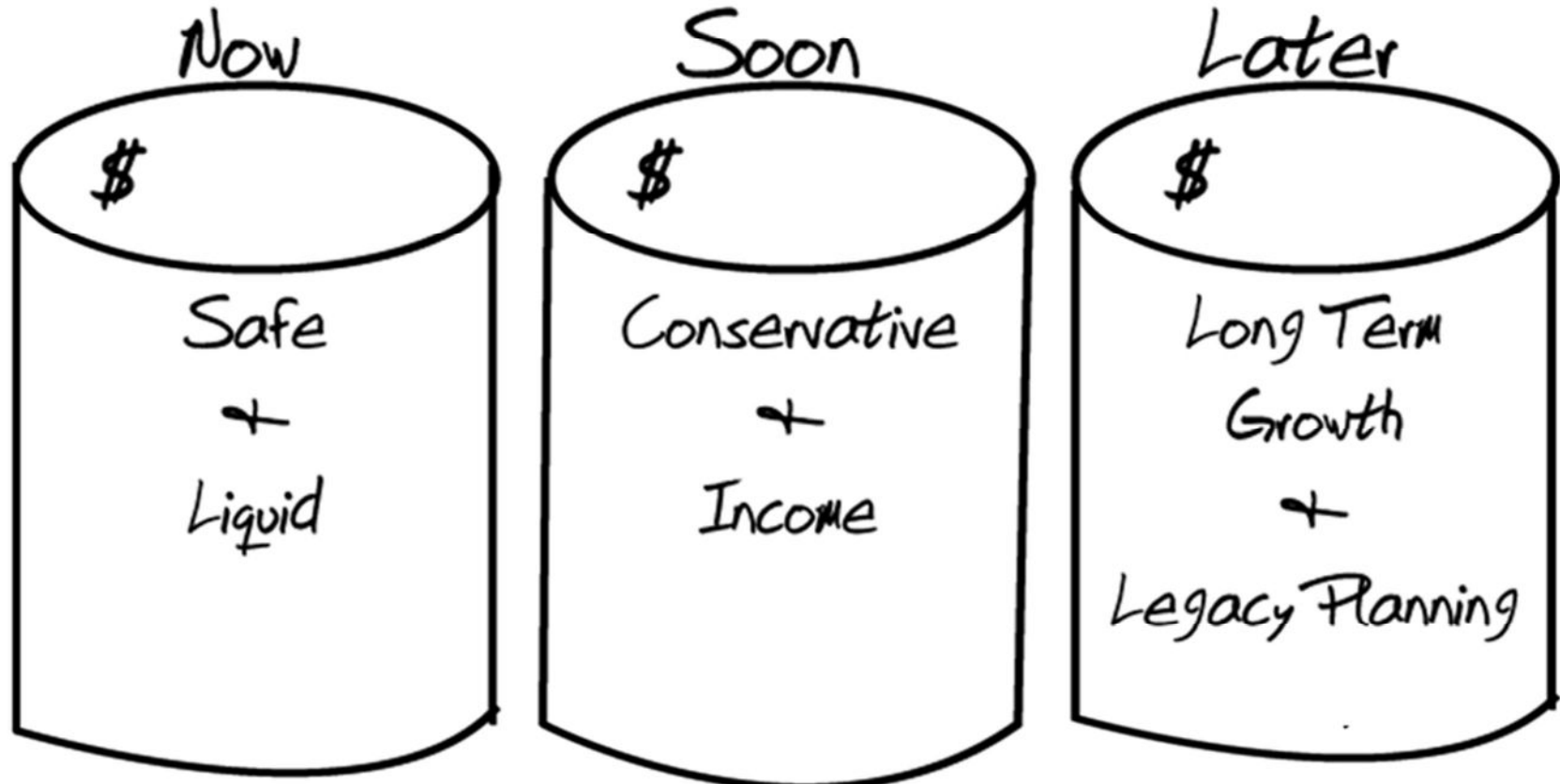


# The Bucket Plan<sup>®</sup>



- Income - 0-12 Mos.
- Emergency Fund
- Planned Expenses

- Income - First Phase
- Inflation Hedge

- Income - Second Phase
- LTC/Disability
- Inheritance