



The Family Budgeter

Client 1 Name	Client 2 Name
Paycheck #1	Paycheck #1
Pay Frequency:	Pay Frequency:
Take Home Pay Amount:	Take Home Pay Amount:
Annual Pay:	Annual Pay:
\$ -	\$ -
Paycheck #2	Paycheck #2
Pay Frequency:	Pay Frequency:
Take Home Pay Amount:	Take Home Pay Amount:
Annual Pay:	Annual Pay:
\$ -	\$ -
Paycheck #3	Paycheck #3
Pay Frequency:	Pay Frequency:
Take Home Pay Amount:	Take Home Pay Amount:
Annual Pay:	Annual Pay:
\$ -	\$ -
Total Annual Take Home Pay:	Total Take Home Pay:
\$ -	\$ -
	Monthly
Total Take Home Pay Before Tax Adjustment:	\$ -
Tax Adjustment (Tax Refund/Due):	\$ -
Total Adjusted Take Home Pay:	\$ -

Expenses	Monthly	Annual
Mortgage/Rent		\$ -
Property Tax		\$ -
Auto Payments		\$ -
Gas		\$ -
Childcare		\$ -
Club/Association Dues		\$ -
Healthcare		\$ -
Auto Insurance		\$ -
Life Insurance		\$ -
Homeowners Insurance		\$ -
Loan Repayments		\$ -
Utilities		\$ -
Cable/Internet/Phone		\$ -
Home Maintenance		\$ -
Groceries		\$ -
Entertainment		\$ -
Professional Fees		\$ -
Personal Care		\$ -
After-Tax Planned Savings		\$ -
Charitable Giving		\$ -
All Other Spending		\$ -
Total	\$ -	\$ -

Monthly Cash Flow Surplus/Deficit:	\$ -
Annual Amount	\$ -

*Ensure to account for timing of cash flow if the cash flow included irregular cash flow (other than monthly) such as annual or semi-annual bonus or commission.

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